

Notice

Notice is hereby given that:

1. Declaration of dividend and extension of maturity – L&T FMP – Series X – Plan D (367 days)

L&T Mutual Fund Trustee Limited, the Trustees to L&T Mutual Fund ("the Fund") has fixed January 22, 2015 as the record date for the purpose of determining the list of beneficial owners/unit holders and their eligibility to receive dividend that may be declared, subject to availability of distributable surplus, on the record date under L&T FMP - Series X – Plan D (367 days) ("the Scheme") - dividend payout option ("Option") as given under:

Quantum of Dividend	Net Asset Value ("NAV") per unit as on January 15, 2015	Face Value per unit
Entire distributable surplus as on the record date	Direct Plan - ₹ 10.2724	₹ 10

Pursuant to the payment of dividend, the NAV of the Option would fall to the extent of payout and statutory levy, (if any).

The dividend proceeds would be paid to the beneficial owners/ unit holders whose names appear in the statement of beneficial owners maintained by the depositories under the Option as at the close of business hours on the record date and to the unit holders holding units in physical form, whose names appear in the records of the Registrar and Transfer Agent as at the close of the business hours on the record date.

Beneficial owners/ unit holders are requested to note that as per the Scheme Information Document of the Scheme ("SID"), the Scheme is maturing on January 22, 2015. However, in light of the current business and operating environment and in accordance with the provisions pertaining to roll-over as per Regulation 33(4) of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996 ("SEBI Regulations"), it is proposed to extend the maturity of the Scheme for a further period of 788 days i.e. the maturity date of the Scheme will be March 20, 2017.

As a result of the aforesaid extension, there will be a change to the name, tenure and the asset allocation pattern of the Scheme as stated below. All the other terms and conditions applicable to the Scheme will remain unchanged. Further, the details regarding the composition of the portfolio, the net assets figure and the net asset value of the Scheme as on January 15, 2015 is available on the website of the Fund (www.lntmf.com).

Particulars	Existing Provisions							Modified Provisions										
Name of the Scheme	L&T FMP – Series X – Plan D (367 days)							L&T FMP – Series X – Plan D (1155 days)										
Tenure of the Scheme	367 days							1155 days (788 days from and including the date of extension i.e. January 23, 2015)										
Asset Allocation Pattern Table	Instruments		Indicative allocations (% of total assets)			Risk Profile		Instruments		Indicative allocations (% of total assets)		Risk Profile						
	Money Market and Debt Instruments		100			Low to Medium				Minimum		Maximum						
Intended Allocation Table	Credit Rating/ Instruments		AAA	A1+	AA (including AA+ and AA-)	A1	A (including A+ and A-)	BBB (including BBB+ and BBB-)	N.A.	Credit Rating/ Instruments		AAA	A1+	AA (including AA+ and AA-)	A1	A (including A+ and A-)	BBB (including BBB+ and BBB-)	N.A.
	CDs		-	75-80%	-	-	-	-	-	CDs		-	-	-	-	-	-	-
CPs		-	20-25%	-	-	-	-	-	CPs		-	-	-	-	-	-	-	
NCDs/Bonds		-	-	-	-	-	-	-	NCDs/Bonds		75-80%	-	20-25%	-	-	-	-	
Securitized Debt		-	-	-	-	-	-	-	Securitized Debt		-	-	-	-	-	-	-	
Government Securities/ Treasury Bills/ CBLO/Reverse Repos having collateral as Government securities		-	-	-	-	-	-	-	Government Securities/ Treasury Bills/ CBLO/Reverse Repos having collateral as Government securities		-	-	-	-	-	-	-	
Cash and Cash equivalents (including units of Liquid Funds as defined under SEBI Regulations and/or fixed deposits)		0-5%	-	-	-	-	-	-	Cash and Cash equivalents (including units of Liquid Funds as defined under SEBI Regulations and/or fixed deposits)		0-5%	-	-	-	-	-	-	

If you agree to the aforesaid extension, please send us your written consent on or before January 22, 2015 as per the form available on the website of the Fund (www.lntmf.com). The investments of the Unit holders who do not opt for the proposed extension or have not given written consent will be redeemed as per the applicable NAV of the Scheme as on January 22, 2015 and the maturity proceeds will be sent as per provisions of SID and SEBI Regulations.

2. Declaration of dividend – L&T India Equity and Gold Fund

The Trustees have fixed January 22, 2015 as the record date for declaration of dividend under the dividend options of the below mentioned scheme and approved declaration of dividend (subject to adequacy and availability of distributable surplus) on the record date at the rates mentioned below:

Name of the Scheme	Quantum of Dividend per unit (₹)	Face Value per unit (₹)	Net Asset Value ("NAV") per unit as on January 15, 2015 (₹)
L&T India Equity and Gold Fund - Dividend Option	1.50	10	19.940
L&T India Equity and Gold Fund - Dividend Option - Direct Plan			20.278

Pursuant to payment of dividend, NAV per unit of the dividend options of the aforesaid scheme will fall to the extent of the payment and statutory levy (if applicable).

Past performance of the aforesaid scheme may or may not be sustained in future.

The dividend will be paid to those unit holders, whose names appear on the register of unit holders of the scheme as at the close of the business hours on the record date. Under the dividend re-investment facility, the dividend declared will be re-invested at the ex-dividend NAV.

Please note that in case the aforesaid record date falls on a non-business day, the next business day would be considered as the record date.

3. Declaration of bonus units – L&T Ultra Short Term Fund

The Trustee have approved declaration and allotment of units under the bonus option of Direct and non-Direct plans of L&T Ultra Short Term Fund ("the Plans") as given under:

Scheme	Ratio in which the bonus units will be declared and allotted	Face Value per unit (₹)	Record Date	Net Asset Value ("NAV") per unit as on January 15, 2015 (₹)
L&T Ultra Short Term Fund – Bonus Option	Five bonus units to be allotted for every six units held under the respective Plans	10	January 22, 2015	22.2717
L&T Ultra Short Term Fund - Bonus Option - Direct Plan				22.3854

Pursuant to the allotment of bonus units, the NAV of Bonus Option under the Plans would fall to the extent of the bonus units allotted and statutory levy, if any.

Past performance of the Plans may or may not be sustained in future.

The bonus units will be allotted to those unit holders, whose names appear on the register of unit holders of the Plans as at the close of the business hours on the record date. Please note that in case the record date falls on a non-business day, the next business day would be considered as the record date.

Please note that in terms of requirements under the SEBI Regulations 1996, no exit load will be charged on redemption of units allotted by way of bonus.

4. Discontinuation of fresh subscriptions under the dividend reinvestment facility-L&T Tax Advantage Fund ("the Scheme").

With effect from January 21, 2015, the dividend reinvestment facility under the Scheme shall be discontinued and no fresh subscriptions shall be accepted under the said facility.

Thus, effective the aforesaid date, the Scheme will offer Growth and Dividend (Payout) options only.

In respect of existing unit holders under the dividend reinvestment facility, any dividend declared with effect from the aforesaid date shall be compulsorily paid out unless the unit holders opt for the Dividend Transfer Plan facility offered by the Fund.

In case of any application received post the aforesaid date for investments under the dividend reinvestment facility, the application will compulsorily be processed under the dividend payout facility.

Further, in respect of investments under the Systematic Investment Plans ("SIP") registered under the dividend reinvestment facility of the Scheme, the SIP installment with effect from the aforesaid date shall be processed under the dividend payout facility.

The aforesaid changes shall be applicable on a prospective basis.

For L&T Investment Management Limited
(Investment Manager to L&T Mutual Fund)

Date : January 16, 2015
Place: Mumbai

Hemang Bakshi
Head – Risk, Legal and Compliance and Company Secretary

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.